



MEGHALAYA ENERGY CORPORATION LIMITED

OFFICE OF THE COMPANY SECRETARY

Corporate Identification Number: U40101ML2009SGC008374
Registered Office: Lumjingshai, Short Round Road, Shillong – 793001

Telephone No: 0364-2591074; Fax No: 0364-2590355; Website address: www.meecl.nic.in, meghapower.com

MeECL/CS/BOND/2017/L-1213

date: 15th February, 2019

CORRIGENDUM

In partial modification to the Tender No. MeECL Bond Series-1/2018-19 dated 29th January, 2019, this is to inform that under the clause no. VI) 'Bid Qualification Requirements' of the aforesaid Tender document, the following sub-clause no. 7. is hereby inserted:

"7. The Merchant Bankers having ranking of combined league table of State Level Undertaking (SLU) and State Financial Institution (SFI) of Prime Database in the financial year 2017-18 with further following specification are eligible to participate in the bid:

Issue Type: Debt Private Placements

Deal Type: All (Distributed, Structured, on-Tap and mobilisation)

Issue amount credit to arranger: Full basis

Other Conditions: (1) Excluding Capital Gains, Infrastructure Bonds and Tax Free Bonds'

(2) By Issue amount

(3) Issue amount in Indian Rupees"

Further, the following dates as mentioned in the Tender document are also hereby extended:

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| 1 | Due Date and time for receiving of bids | 28 th February, 2019 at 12 noon. |
| 2 | Technical bid opening date and time | 28 th February, 2019 at 2:00 p.m. |
| 3 | Financial Bid opening date and time | 28 th February, 2019 at 4:00 p.m. |

Thanking You,

Company Secretary

Copy to:

1. PA to the Chairman-cum-Managing Director, MeECL, for information of the CMD, pl.
2. The Director (Transmission), MePTCL & Chairman of the Committee

Company Secretary