

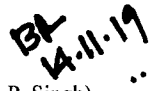
<b>Annexure I</b>				
Half yearly unaudited financial results (Consolidated) of M/S Meghalaya Energy Corporation Limited for the period ended on 30 <sup>th</sup> September 2019				
[Regulation 52 (8), read with Regulation 52 (4), of the SEBI (LODR) Regulations, 2015]				
Rs. in lakhs				
Sl. No.	Particulars	Consolidated		
		Half year ended		Year ended
		30th Sept' 2019	30th Sept' 2018	31st March 2019
		(Unaudited)		(un-Audited)
1	Total Income from Operations	50464.41	NA	101620.84
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	-13346.42	NA	-32490.96
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	-13346.42	NA	-32500.78
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	-13346.42	NA	-32500.81
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-13346.42	NA	-32500.81
6	Paid up Equity Share Capital	203349.86	NA	203349.86
	Share Application Money Pending Allotment	16285.10	NA	4680.32
7	Reserves (excluding Revaluation Reserve)	-256988.22	NA	-243641.80
8	Net worth	-37353.26	NA	-35611.62
9	Paid up Debt Capital / Outstanding Debt	171651.75	NA	147447.97
10	Outstanding Redeemable Preference Shares	nil	NA	nil
11	Debt Equity Ratio	0.84	NA	0.73
12	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
	a. Basic:	-0.66	NA	-1.06
	b. Diluted:	-0.66	NA	-2.91
13	Capital Redemption Reserve	-	-	-
14	Debenture Redemption Reserve	599.00	NA	nil
15	Debt Service Coverage Ratio	-0.23	NA	-0.33
16	Interest Service Coverage Ratio	-0.50	NA	-0.74

**Note:**

- 1) The above is an extract of the detailed format of half yearly financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly financial results is available on the websites of the Stock Exchange(s) and the listed entity at [www.meecl.nic.in](http://www.meecl.nic.in).
- 2) For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the BSE and can be accessed on the URI, [www.meecl.nic.in](http://www.meecl.nic.in).
- 3) The Board of Directors in their meeting held on the 14<sup>th</sup> of November 2019 has approved the half yearly financial results as on 30.09.2019. Further the results have also been reviewed by the Statutory Auditors of the Company.
- 4) MeECL is the holding company of power generation utility, power distribution utility and power transmission utility of the Government of Meghalaya.
- 5) The Corporation has power stations located within the State of Meghalaya.
- 6) Sale of energy is accounted for based on tariff approved by the Meghalaya State Electricity Regulatory Commission.
- 7) Income from operations includes Other Income amounting to Rs. 1312.75 lakhs (Previous year Rs. 11958.30 lakhs).
- 8) Formula used for computation of Ratio :
  - a. "Debt Service Coverage Ratio" (DSCR) = [Profit before interest, Depreciation and Tax]/(Principal repayment + Interest)
  - b. "Interest Service Coverage Ratio" (ISCR) = [Profit before interest, Depreciation and Tax]/ Interest

For Meghalaya Energy Corporation Ltd.

Date: 14<sup>th</sup> November, 2019  
Place: Shillong

  
 (B. P. Singh)  
 Chief Financial Officer