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Preference will be given to the Merchant Banker having experience in mobilization of issuance of Bond

through private placement bond in State level Undertaking (SLU) preferably in Power Sector in last three financial year. The documentary proof to be enclosed with technical bid documents.

Request to consider last 5 years instead of 3 years as in last 3 year only MeECL has issued in power sector in SLU category. We have done / participated in UP Power Finance Corporation ncd issuance for Rs 10000 crores in FY 2016-17 and Rs 4498 crores in FY 2017-18.

As per the tender document.

12/5/18

2.11.18

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