

As per RFP	Query	Suggestion	Decisions taken by the Committee
Page 1 Point 2 Quantum: Rs. 240.70 crore in the Financial Year 2021-22 with 100% underwriting commitment.	Does this mean raising 240.7 crores over this entire FY 2021-22 in multiple tranches. If yes, then any minimum amount required to mobilize in each single tranche? Or at mutual understanding between arranger and issuer?	Request if we can keep minimum commitment of Rs 50 crores or Rs 100 crore and rest based on scalability of arranger based on market situation. This may help to get better pricing to issuer.	The Bond Issue may be arranged in one tranche or in multiple tranches depending on the requirement and in compliance with the laws.
Page 1, Point 3 Due Date & time for receiving of tender – 24th May, 2021 at 3:30 p.m	If yes, then any maximum threshold for number of tranches? Or at mutual understanding between arranger and issuer?	Request for extension as we just have 1 week to prepare docs, market, arrange limits, submit bids in hard copy (courier / deliver in person).	PDF Copy can be submitted with protected password.
Page 1, Point 4 Virtual Pre-Bid Meeting		Request to conduct this meeting first and keep an open floor discussion to get all views of market players, this will make issuer understand entire market perspective and thus better pricing and faster mobilisation. Also based on feedback received in pre bid meeting then issuer can do modification in tender if required and give at least 7 to 10 working days from there.	Pre-bidding meeting maybe arranged with all interested firms who have submitted their queries.

19.5.2021

S. M.

K. M.

D. M.

A. M.